Can you hear me now? How can we harness the power of word of mouth?

Meeting 4

December 6, 2017; 8 p.m. EST

Rachael Burgess Major Gifts Officer at RRC & Jewish Reconstructionist Communities

Agenda: Moving a movement

- Elements of a plan
- Executing a plan
- Ahavath Sholom's Welcome Campaign
- How to organize a plan

Elements of a Plan: Situation Analysis

- Summary of your community today
- Who are the people you are trying to reach
- What are the challenges?
- What are the opportunities?

Elements of a Plan: Ideal State

■ What does success look like?

- Know: Facts, tangible (i.e. global warming is the reason why the glaciers are melting, your congregation exists)
- Believe: Credibility (i.e. the people who are talking about global warming are real scientists, your community is inclusive)
- Feel: Emotions (i.e. empowered, happy, angry)
- Do: Action (i.e. use electric cars, bring a friend to services)

Elements of a Plan: Other items

- Calendar
- Regular check-ins
- Evaluation plan
- Follow up
- Budget

Executing a Plan: People Power

RASCI Chart

Name	Responsible	Approve	Support	Consult	Inform
Role					
John D.	Х				
Publicity Chair					
Jane B.		Х			
VP of Engagement					
Jared H.			X		
Administrator					
(newsletter)					
Lilly F.			X		
Facebook volunteer					
Maurice Harris				X	
Liaison to Jewish Recon.					
Rabbi Amy					Х

Executing a Plan

Objectives

- Amount, Change, and Time frame
- X people will sign our petition by 12/6/17

Strategy

- What you will use to make something happen
- Facebook, intercedents, billboard

Tactics

- Action items. Who will do what when.
- Mary will talk to the Hebrew school mothers at book club on Sunday, December 10.

Congregation Ahavath Sholom's



Situation Analysis



- CAS is one of the oldest synagogues in the Berkshire region
- During the course of its lifetime, it transformed from an Orthodox shul to a Reconstructionist.
- Congregation grew older
- Lack of continuity of its rabbinate in the past
- No formal Hebrew School to attract younger families
- Lack of understanding as to what Reconstructionism
- Diminishing membership

Problem to Solve

 Raise the profile of CAS in the community as the only Reconstructionist synagogue

 Increase understanding and appeal of Reconstructionism for today's Jew.

Strategy

- Market Demographic: Weekenders as well as full time residents, Jewish families and mixed couples from 45+ in age. Secondarily, the LGBT community.
- Principal Competition: Hevreh, Rimon, Anshe Amunim. And indifference.
- Key claim: CAS is a very welcoming place where you as a modern Jew will find true fulfillment in the 21 century.
- Promise: You'll be part of a congregation that values your input and meets your spiritual needs in Judaism in the 21st century.
- Reason Why: Reconstructionism, Welcoming, Intimate, Friendly, More affordable than Hevreh; Creative congregation is involved in services.

WANDERING JEWS
WONDERING JEWS
CULTURAL JEWS
MIXED MARRIAGE JEWS
MIXED UP JEWS
NON-JEWS
LGBT JEWS
CREATIVE JEWS
SPIRITUAL JEWS

POLITICAL JEWS

YIDDISH SPEAKING JEWS

YIDDISH SPEAKING JEWS
INTELLECTUAL JEWS
SEARCHING JEWS
OBSERVANT JEWS
NON-HEBREW-READING JEWS
PASSIONATE JEWS
HIGH-HOLY-DAY JEWS
ARTISTIC JEWS
AGNOSTIC JEWS
HAVEN'T-BEEN-IN-SHUL-SINCE-MY-BAR-MITZVAH-JEWS

Sound like you? We invite you to call our spiritual leader, Barbara Cohen, at 413-528-4197. Or visit us to learn more.



Communications Project Request Form

So you have an idea for a project... great! Every project needs a plan! Your first step is to present your project idea to the AVP for Communications. They will assign a member of the Communications team to work with you. This form is to be filled out collaboratively by the primary project owner and the assigned member of the Communications team. Then, the form must be signed and dated by the heads of the respective departments.

1) General Project Information								
Project Name:	New York Day of F	New York Day of Reconstructionist Learning Requested By: Jackie Land						
Requesting Dept:	Affiliate Support Presented By: Rachael Burgess					ss		
Projected Start Date:	11/29/2016	Projected End Date:	1/29/2017	Submitted Date:	12/12/2016			
To be completed by VF	To be completed by VP of your department							
Request Status:	In process	Review Date:		Project Owner:	Jackie Land RC	Budget code: 65000-115-		
Initial Comments:								

2) Who is the Audience?

	Describe audience/group	# of people in audience	How will getting this project in front of this audience benefit RRC/JRC?
Audience 1:	Attendees of the event/in person audience	150	Share community resources, show that RRC/JRC is active and has things to offer, showcase Reconstructionist thought in the field
Audience 2:	Members of affiliated NY/NJ/CT congregations	3,000	Increase attendance to event, generate RRC/JRC loyalty with congregations, spread Reconstructionist thought, generate donations, enable RRC/JRC staff to learn about these communities
Audience 3:	Progressive Jews in the NY/NJ/CT area	500,000+	Make a case for a Reconstructionist approach to Judaism, attract potential congregation members, attract potential donors. Attract potential students
Audience 4:	Reconstructionist Audience	17,000	Share community resources, show that RRC/JRC is active and has things to offer, showcase Reconstructionist thought in the field

3) Project Goals: If this project is successful, at the end of the day, your audience will:

Know:	RRC/JRC is active, how Jewish practice can support social action, who is at RRC/JRC, what RRC/JRC has to offer, local communities can share knowledge and people resources			
Believe:	Reconstructionist thought is still alive, relevant and interesting			
Feel:	Connected to the movement, connected to each other, curious, enlightened, included			
Do:	Attend, donate, sign up for newsletters, interact with staff and speakers, join a congregation if not members already			

This project aligns with the following institutional priority(ies): Fundraising Recruiting prospective students Getting congregations to pay dues

4) Project Scope

Description of Project:

This is an in-person gathering of the congregations in the NY/NJ/CT area. This is a day of learning with speakers leading workshops under the theme of "Moving Forward in Changing Times-Helping to Heal Our Community and the Community Around Us." The theme is to help our communities feeling unsettled after the election feel empowered to take positive action to support members of the Jewish community and outside the Jewish community who may be affected by potential upcoming policy changes.

Instit	utional G	ains:	
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Visibility in public square, visibility in congregations, spread of Reconstructionist thought and ideas

See schedule
Gathering of speaker bios and workshop descriptions

Known Risks or Assumptions:

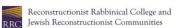
5) Project Costs & Benefits

Project Budget Project Benefit to RRC/JRC					
Internal Labor	External Labor	Materials	T&E	High Benefit	Low Benefit

6) Internal Resource Requirements						
Role / Skillset	# of Hours	How will this role support the project?				
Website	2	The website will allow us to direct audiences for more information about the program				
Emails	3	The emails will allow us to send reminders and updates about the program and encourage registration				
Print	2	Allows us to reach out to people with limited computer use or as giveaways in upcoming visits, programs for day of event				
Social Media	2	Allows us to advertise and reach out to people not affiliated or who are not receiving our emails				

Communications Project Request Form

7) App	rovals and Responsib	ilities						
/ FF	Name	Responsible	A	Canault	Commant	Inform	0	Jan of Annual (IAI)
lackie	Land	X	Approve	Consult	Support	Intorm	Ord	der of Approvals (Who sees it 1 st , 2 nd , etc?)
	Grauer	Λ	Χ				1	
	ershad		X				2	
	el Burgess		,		Х		_	
	el Fessler				X			
	ns Team				,,	X		
Affiliat	e Support Team			Х				
	munications Channel	S						
Print	/ Physical		Digital				Oth	ner
	Media Relations / PR Print Advertising Print Mailing Flyer / Brochure Program Collateral (Please des		x x x x x x x x	Leadershi Reconstru Journeys Email via Blog Digital Ad Social Me Flyer Orphan W Registratii What's Ne Hero bar of Tout on R E-book	Actionist News Mailchimp vertising dia /ebpage on / Survey / Few on RRC.ed on RRC.ed	e to Share	× × □	Video Audio Podcast Other:
	ecial Needs							
	project requires Hebrew							
_	Heblew		☐ Trib	ute book				Collaboration with outside vendors or organizations
10) Co	ommunication Channe	ls						
-	Save the Date email to le Online registration comp Registration email to NY Event page on Jewishrec Email with workshops to Print flyer and registratic Reminder email to NY/N. Fracebook advertising be Reminder email to NY/N. Printed Program done Email with schedule to N Day of Event and Filming What's New Article for RF Film edited to become re	aders in NY/NJ/C leted NJ/CT area congi con.org completer NY/NJ/CT area on form completer I/CT area NY/NJ/CT area AY/NJ/CT area and 2 workshops plu &C.edu and Jewis Sources	regants	attendees we'll bring a	udio recorde		r session	<u>2/3/2017</u> <u>2/6/2017</u>
-	Send resources in Leader	rship Brief						



Communications Project Request Form

Materials		ided By:	Date
Text	×	Communications Presenter/Project Lead	<u>1/3/2017</u>
Graphics	×	Communications Presenter/Project Lead	11/29/2016
List Requests Other Materials:	×	Communications Presenter/Project Lead	12/12/2016
Gathering Bios/Descriptions	□ ×	Communications Presenter/Project Lead	1/5/2017
		Communications Presenter/Project Lead	
		Communications Presenter/Project Lead	

I understand that this request will not be considered until all material/information has been submitted. I also understand that my requested deadline may or may not be feasible, and that success in meeting this deadline will require my involvement.

VP of your department

AVP for Communications



Email & Calendar Submissions

The deadline to submit information for Havurah's weekly Wednesday community email is Tuesday at noon. Occasionally, due to office closures or anticipated staff absences, the deadline may be changed. When this happens, the correct deadline will be posted in the previous week's email.

New rules as of 11-1-17 to make our weekly emails easier for members to read:

Please limit your community email post to 125 words. If you want to describe a Havurah activity for our website calendar, you can include a longer description in a separate submission and indicate that it is for our calendar.

Please choose no more than three weekly email dates for your post to run.

Wed, December 6 2017 18 Kisley 5778

Havurah's Blog

Nov. 29 Community Email

Nov. 22 Community Email

More Posts >>

Upcoming Events

PHFS Direct Service Orientation
Wednesday, Dec 6th 5:00p to 6:00p

High School Wednesday, Dec 6th 6:30p to 8:30p

* This submission is for the following:					
■ Weekly Community Email (125 word maximum)					
Website Calendar (can be longer than 125 words)					
Dates of Wednesday(s) you want your post included:					
Above please indicate the date(s) when you want your post to be included in the weekly email, and separate the dates with commas. We have to limit the number to three because of the great number of activities at Havurah. Thank you for your understanding.					
* Title of activity:					
* Day(s) of week, date(s) & time(s), and location of activity:					
* Brief description of activity (125 word maximum for weekly emails):					

https://www.havurahshalom.org/form/email-calendar.html

Need help?

- Connect to each other
- Post a question to our Facebook group: www.facebook.com/groups/canyouhearmenowRLN/
- Email or call Rachael Burgess (<u>rburgess@rrc.edu</u> or 215.576.0800; ext. 141)