



Insert logo, address, etc.

Insert Name of Organization

## Legacy Circle Gift Pledge Form

This form recognizes my/our intent to support Insert Name of Organization by leaving a legacy gift through a:

- Will  Living Trust  Retirement Plan Assets  Life Insurance Policy
- Other \_\_\_\_\_

For Name of Organization's long-term purposes only, I/we estimate today's current value of the gift to be approximately \$\_\_\_\_\_.

**Note: Providing this amount is optional.**

I/we understand that my/our estate is not legally bound by this statement, and we may choose to add, subtract, or revoke this bequest at any time, at our sole discretion.

**Note: Name of Congregation would greatly appreciate your updating us of any future changes.**

- I/we agree to have our name(s) included on lists of legacy donors as motivation for others to make legacy gifts.

**Note: The amount of your gift will not be published and will remain confidential.**

- Do not include my/our name(s) on list of legacy donors.

Name _____	Name _____
Address _____	Address _____
City _____ State ____ Zip _____	City _____ State ____ Zip _____
Phone _____	Phone _____
Email _____	Email _____
Donor Signature _____	Donor Signature _____
Date of birth _____	Date of birth _____
Today's date _____	Today's date _____

*Information you may need for your documents:*

*Our legal name:*

*Employer Identification Number ("EIN"):*